



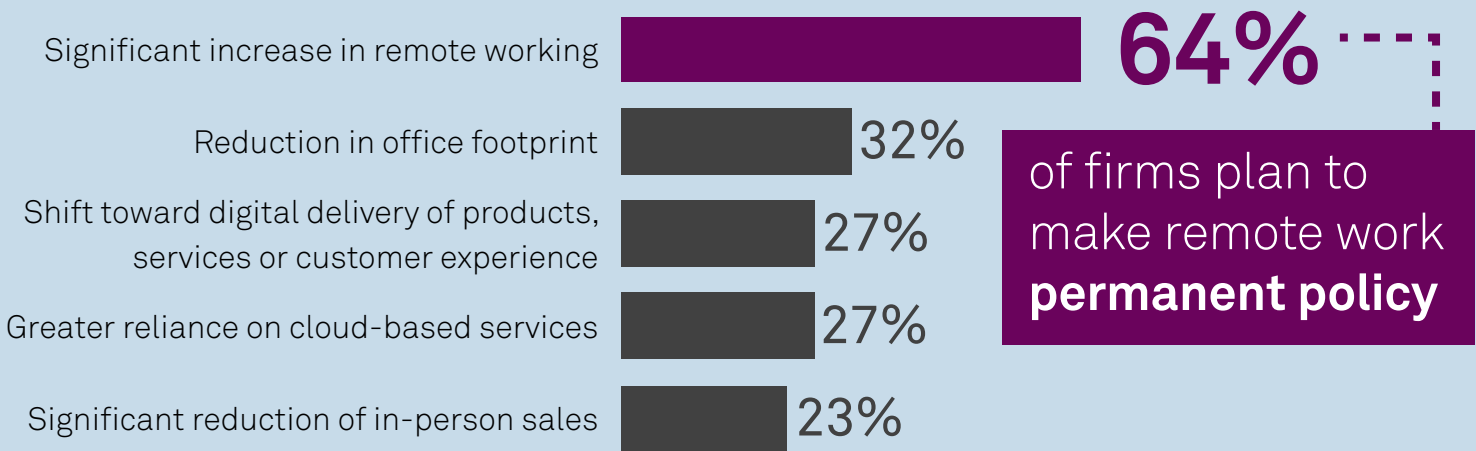
Zero Trust Network Access for the Post-Pandemic Hybrid Enterprise

Enterprise cybersecurity strategy shifts have accelerated Zero Trust adoption

Where people work and how they connect to corporate systems has changed indefinitely

69% of enterprises indicate at least 75% of their workforce **can work effectively remotely.**

Pandemic-inspired practices become permanent policy

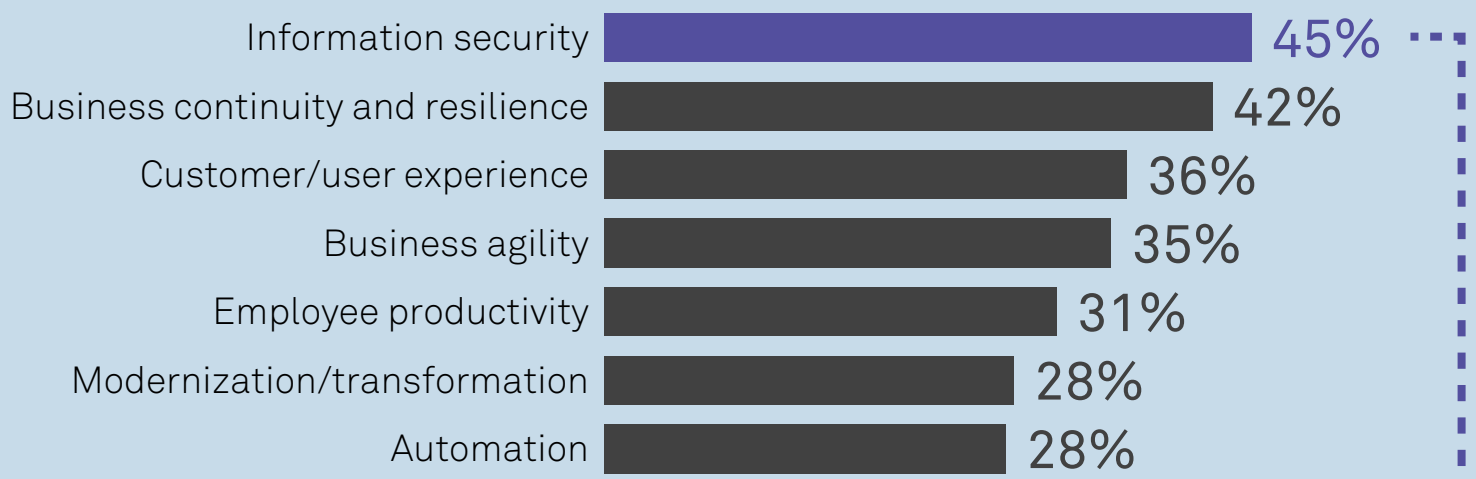


Enterprise applications need to be secured and accessible anywhere – cloud, on-prem, SaaS and datacenter

57% of firms indicate workloads will be **primarily executed in public cloud environments** by 2023

Zero Trust is uniquely positioned to meet the security and operational priorities of the hybrid enterprise

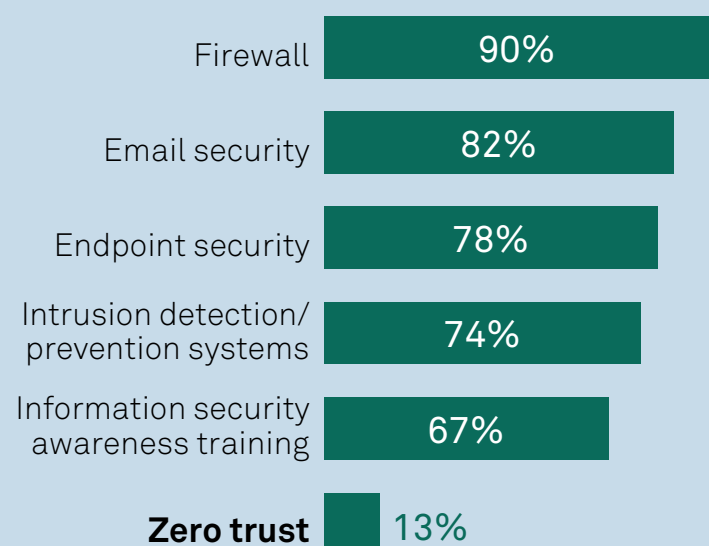
Technology objectives and priorities due to the pandemic



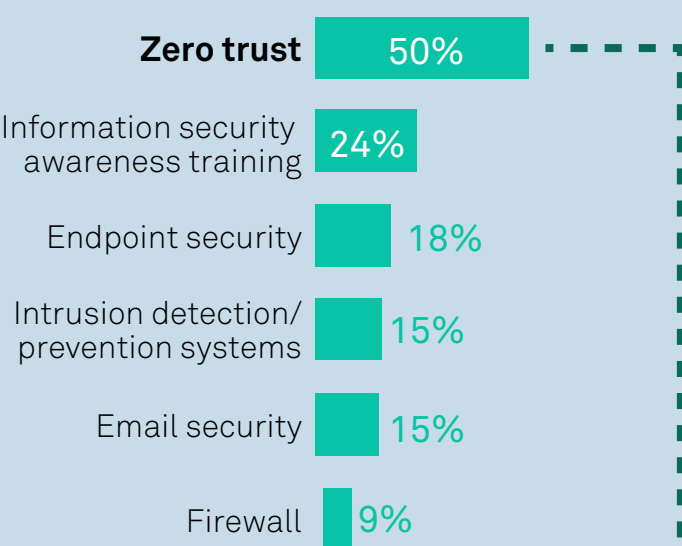
Security has become the **#1 strategic IT priority** due to the pandemic, but with a strong requirement to maintain continuity, agility and user experience.

In the old, perimeter-based world, legacy security tools were most important to – and most deployed by – enterprises

Security tools in use (not including pilots)



In pilot/proof of concept or planning to deploy in the next 24 months



But as workloads become more distributed and hybrid work environments become standard, the script is reversed – perimeter-based tools fall to the bottom and **Zero Trust becomes the top-planned security project.**

Zero Trust Network Access is becoming the modern approach to **strengthen and simplify access controls for all users, devices and workloads** regardless of physical location.

As perimeter-based solutions struggle to evolve to ‘new world’ identity-based authentication, **least privilege access and unified policies take center stage.**

Source: 451 Research's Voice of the Enterprise: Digital Pulse, Coronavirus Flash Survey October 2020; Voice of the Enterprise: Information Security Workloads & Key Projects 2020; Voice of the Enterprise: Cloud, Hosting & Managed Services, Workloads & Key Projects 2021